

TSUBURAYA FIELDS HOLDINGS

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Summary

(Translation)
February 9, 2024

TSUBURAYA FIELDS HOLDINGS INC.

Consolidated Financial Results for the Nine Months Ended December 31, 2023 (Under Japanese GAAP)

Company name: TSUBURAYA FIELDS HOLDINGS INC.
(URL: <https://www.tsuburaya-fields.co.jp/e/>)
Listing: Tokyo Stock Exchange, Prime Market
Securities code: 2767
URL: <https://www.tsuburaya-fields.co.jp/e/>
Representative: Hidetoshi Yamamoto, President and Group CEO
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Scheduled date to file quarterly securities report: February 13, 2024
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions)

1. Consolidated financial results for the nine months ended December 31, 2023 (from April 1 to December 31, 2023)

(1) Consolidated operating results (cumulative)

(Percentages indicate YoY changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2023	123,206	37.5	12,320	30.0	13,456	38.0	9,532	68.8
December 31, 2022	89,607	23.5	9,476	300.5	9,749	276.3	5,646	215.9

(Note) Comprehensive income For the nine months ended December 31, 2023: ¥ 9,413 million [25.3%]
For the nine months ended December 31, 2022: ¥ 7,513 million [242.3%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended				
December 31, 2023	145.70		145.31	
December 31, 2022	87.19		86.46	

(Note) The Company conducted a 2-for-1 stock split of common shares on March 22, 2023. The basic earnings per share, and the diluted earnings per share are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of						
December 31, 2023	110,751		49,385		41.1	
March 31, 2023	80,893		41,817		48.4	

(Reference) Equity As of December 31, 2023: ¥ 45,525 million
As of March 31, 2023: ¥ 39,120 million

2. Cash dividends

	Annual dividends				
	Q1-end	Q2-end	Q3-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended					
March 31, 2023	—	0.00	—	30.00	30.00
Fiscal year ending					
March 31, 2024	—	0.00	—		
Fiscal year ending					
March 31, 2024 (Forecast)				40.00	40.00

(Note) Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated earnings for the fiscal year ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(Percentages indicate YoY changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full-year	123,000	5.0	12,000	9.6	12,200	8.7	8,500	3.4	129.97	

(Note) Revisions to the performance forecasts most recently released: None

The average number of shares outstanding during the period, which is the basis for calculating "basic earnings per share," is the number of issued shares as of March 31, 2023 (excluding treasury shares).

***Notes**

- (1) Changes in significant subsidiaries during the period: None
- (2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons other than (3) (i): None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2023	69,400,000 shares
As of March 31, 2023	69,400,000 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2023	3,972,850 shares
As of March 31, 2023	4,001,832 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2023	65,422,381 shares
Nine months ended December 31, 2022	64,762,049 shares

(Note) The Company conducted a 2-for-1 stock split of common shares on March 22, 2023. The number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares outstanding during the period are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

- * Quarterly financial results reports are exempt from quarterly review by certified public accountants or an audit corporation.
- * Proper use of earnings forecasts, and other special matters
The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results, etc. may differ materially from the forecasts due to various factors.
Please refer to 1. *Qualitative information on the quarterly financial results (1) Analysis of operating results* on page 2 and (2) *Consolidated earnings forecasts* on page 5.

(How to obtain supplementary materials on financial results)

The Company doesn't hold a financial briefing for analysts and institutional investors but supplementary materials on financial results will be posted on the Company's website after the announcement of financial results as soon as possible.