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To all parties concerned:

FIELDS CORPORATION  
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## Notification of Revisions to Performance Forecast

FIELDS CORPORATION hereby announces that we have revised the forecast given in the “Notification Regarding the Forecast of Performance and Dividend” published on November 13, 2020 based on recent changes in our results.

### 1. Revisions to the consolidated performance forecast for the year ending March 31, 2021

#### (1) Forecast for the full year (April 1, 2020 to March 31, 2021)

(Unit: Millions of yen)

	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecast (A)	1,200	1,200	350	10.72 yen
Revised forecast (B)	(2,200)	(2,000)	(3,300)	(101.09) yen
Amount changed (B-A)	(3,400)	(3,200)	(3,650)	
Change (%)	—	—	—	
(Reference) Results for the previous fiscal year (ended March 31, 2020)	713	939	490	14.79 yen

#### (2) Main reasons for the revisions

For the fiscal year ending March 31, 2021, we announced that operating profit ¥1.2 billion, ordinary profit ¥1.2 billion and profit attributable to owners of parent ¥350 million on November 13, 2020, based on our plan to sell a total of 120,000 units of five pachinko titles and six pachislot titles in the H2 of the fiscal year. During the Q3, we sold a total of 52,000 units of two pachinko titles and three pachislot titles, which progressed largely as planned.

In Q4, we planned to sell a total of 70,000 units of pachinko three titles and pachislot three titles (excluding later-remodeled machines). Subsequently, declaration of emergency situation was relaunched on January 7, and strong requests from the government and local governments to reduce the chances of going out and other contacts continued to hinder sales activities of visiting pachinko halls. In addition, the extension of declaration of emergency situation to March 7 is expected to continue the tendency for pachinko halls to refrain from purchasing new machines for the foreseeable future.

In light of these factors, we have decided to postpone the delivery of three titles in the six titles that we had planned to sell in the Q4 to the Q1 of the next fiscal year, when the spread of infections is expected to end. In the Q4 of the fiscal year under review, unit sales are expected to be 25,000 units (currently on sale) and consolidation of operating loss are expected to reach ¥340 million. As shown in the above table, we revised the forecast for the full-year consolidated results to operating loss ¥2.2 billion, ordinary loss ¥2.0 billion, and loss attributable to owners of parent ¥3.3 billion.

The breakdown of the three titles scheduled for delivery in Q4 delivery schedule and delayed to the Q1 of the next fiscal year is as follows.

Three titles which is to be delivered in Q4

Pachinko: *P CODE GEASS Lelouch of the Rebellion* (currently on sale)

Pachislot: *ZETTAI SHOGEKI III*, etc., two titles in total

Three titles postponed to the next Q1

Pachinko: *PACHINKO ULTRAMAN TARO2*, etc., two titles in total

Pachislot: one title

In the Q1 of the next fiscal year, we will sell three titles (planned total of 50,000 units) for which sales have been postponed, as well as 2-3 titles (currently under consideration) scheduled from the beginning. As a result, consolidated operating profit for the Q1 of the next fiscal year is expected to be ¥2.0 billion or more (¥(2.4) billion for the Q1 of the fiscal year under review).

There is no change of year-end dividend for the fiscal year under review from the most recently released.

	H1		H2				Next Q1		
	Q1	Q2	Q3	Q4			Titles postponed from the previous fiscal year	Initial sales forecast titles	Total
				Plan	Amendment	Variance			
Sales titles									
Pachinko	-	-	2	3	1	(2)	2	2~3	5~6
Pachislot	-	3	3	3	2	(1)	1		
Units sales	16,000 units		52,000 units	70,000 units	25,000 units	(50,000) units	50,000 units		
Quarterly operating profit (unit: billions of yen)	(2.40)	(0.92)	1.46	3.06	(0.34)	(3.40)		-	2.0 or more
Cumulative total operating profit (unit: billions of yen)		(3.32)	(1.86)	1.20	(2.20)	(3.40)			

(NOTE) The earnings forecasts and other statements herein are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly from these forecasts due to the various factors

(NOTE) Merchandise names described in this document are trademarks or registered trademarks of each company.

**For inquiries or further information please contact**

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